



Bridge Markets

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FOREX MARKET



EURUSD Under Pressure: ECB Cuts While Fed Holds Firm

After the Fed and ECB made important monetary policy decisions, the EURUSD pair fell near the end of January and settled around 1.0330. With Chair Jerome Powell stressing that future actions would be data-driven rather than impacted by political concerns like tariffs, the Fed maintained rates at 4.25% to 4.50%. After the statement, the US dollar first declined but swiftly rebounded. However, the ECB prioritized weak growth over inflation concerns and lowered rates by 25 basis points. Given that inflation is predicted to reach 2% again this year, President Christine Lagarde indicated additional cuts. The EUR/USD exchange rate momentarily surged to 1.0467 before declining. According to economic figures, the Eurozone increased by 0.9% in Q4 while Germany's GDP shrank by 0.2%. In the US, Q4 GDP grew at 2.3%, slightly below expectations, with inflation in line with forecasts.



GBPUSD Fluctuates Wildly Amid Trade Tensions, Fed Policy, and Economic Data

The GBPUSD pair fluctuated throughout the week, initially rising to 1.2523 after Trump's 25% tariff on Colombian imports raised geopolitical tensions. As Colombia complied, risk sentiment improved, but the pound weakened after US Treasury Secretary Scott Bessent proposed universal tariffs and Trump signaled more trade restrictions, strengthening the dollar. A market sell-off due to China's AI advancements further pressured risk assets. The Fed's decision to keep rates at 4.25%-4.50% while emphasizing persistent inflation reinforced US dollar strength, widening the policy gap with the Bank of England. Temporary relief came from weaker US GDP growth, but Trump's threats of tariffs on Canada, Mexico, and BRICS nations renewed demand for the dollar. The US Core PCE Price Index rose 2.8% annually, capping any GBP/USD rebound.



Credit Rating Agencies Face Pressure as US Debt Continues to Rise

In 2024, the U.S. reached a pivotal moment where interest payments on federal debt surpassed defense spending, signaling a potential phase of geopolitical decline, as noted by historian Niall Ferguson. The country's public debt is set to exceed 160% of GDP by mid-century, with Treasury debt issuance expected to increase by \$2 trillion annually over the next decade. Rising borrowing costs, a slowing global economy, and aging populations add to the fiscal strain, while political dysfunction makes fiscal consolidation unlikely. Despite recent downgrades of some advanced economies, credit rating agencies like S&P, Moody's, and Fitch have been more lenient with wealthier nations, including the U.S., even as their financial conditions deteriorate. This trend, particularly the reluctance to address risks in the U.S., raises concerns that rating agencies may not fully disclose sovereign credit risks, potentially creating a false sense of security for investors. If the U.S. continues to face financial instability, these agencies may soon be tested in their willingness to downgrade the country.

Commodities



Oil Prices: Balancing Tariff Concerns with Supply and Demand Factors

crude prices saw a surge in aftermarket trading as President Trump announced a delay in proposed tariffs on Canadian crude, reducing them from 25% to 10%, which helped relieve market concerns. Brent crude jumped 0.7% to \$76.54 per barrel, while U.S. West Texas Intermediate (WTI) crude rose 1% to \$73.48 per barrel. However, worries that tariffs might harm fuel prices and global economic development caused both benchmarks to conclude down for the week, recording successive losses. Although there was a brief price recovery due to the tariffs' postponement, market volatility is still fueled by worries about escalation and retaliation actions from Canada and Mexico. The picture for the market is further clouded by the impending OPEC+ summit and the expansion of U.S. oil rigs.



Will 2025 Be a Turning Point for the Hydrogen Industry?

In 2024, the hydrogen industry experienced a downturn, with project announcements dropping over 80% globally as initial enthusiasm waned. Despite this, growth is expected to pick up around 2028 as more committed projects come online. Government policies, particularly in the U.S. and Europe, will be key in driving the development of blue and green hydrogen, with these regions expected to account for over 60% of global low-carbon hydrogen production by 2030. However, the sector faces several challenges, including high production costs, funding difficulties, grid congestion, and demand bottlenecks. While the steel industry's interest in clean hydrogen has cooled, sectors like oil refining, aviation, and shipping are expected to increase demand. The year 2025 will be critical for shaping the hydrogen industry's future, with key policy decisions and efforts to reduce costs driving its long-term trajectory.



Gold saw sharp fluctuations throughout the week, driven by US trade policy and Federal Reserve actions.

Gold saw sharp fluctuations throughout the week, driven by US trade policy and Federal Reserve actions. Early pressure came from Trump's 25% tariff threats on Canada and Mexico, strengthening the US dollar, while China's AI advancements caused a tech sell-off, increasing safe-haven demand for USD. Midweek, the Fed kept rates at 4.25%-4.5%, removing language on inflation progress, but Powell's cautious stance allowed gold to stabilize. Weak Q4 US GDP growth at 2.3% helped gold rally, pushing it to a record high above \$2,800 despite the USD holding firm after a 2.8% Core PCE rise. Upcoming US labor data and potential new tariffs from Trump could drive further price swings.

CRYPTO MARKET

The Promise of Tokenization: Overcoming Challenges to Widespread Adoption

Tokenization, which uses distributed ledger technology (DLT) to convert real-world assets into digital tokens, holds transformative potential for financial markets, making it easier for individuals to access assets like real estate and art. However, its adoption has been slow due to regulatory uncertainties, technological limitations, and the need for trusted intermediaries. The OECD's reports from 2020 and 2025 highlight the challenges of regulatory clarity, market fragmentation, and infrastructure gaps. While tokenization shows promise for enhancing liquidity and efficiency, most projects are still in the experimental phase. Progress is being made, with institutions like SIX Digital Exchange and Deutsche Börse exploring tokenization, but broader adoption depends on regulatory frameworks, infrastructure, and collaboration between governments, financial institutions, and tech innovators. For investors, staying informed on the legal implications of token ownership is essential as the sector evolves.

Trump Administration Embraces Crypto With Pro-Bitcoin Policies

The Trump administration has taken a major step in reshaping U.S. cryptocurrency policy, reflecting a shift from previous skepticism to a more supportive stance. President Trump's executive order promotes digital assets and explores the creation of a national crypto stockpile, signaling a growing recognition of crypto's role in global finance. This move, part of his pro-crypto pivot supported by investors in his 2024 campaign, lays the foundation for deeper integration of digital assets into the U.S. financial system, despite concerns over volatility and the potential loss of monetary control. The strategy could challenge China and the EU's efforts with central bank digital currencies (CBDCs) while enhancing U.S. fintech leadership. However, it also poses risks like weakened sanctions power and cybersecurity threats. While crypto isn't declared legal tender, the policy shift underscores the U.S.'s growing influence in financial innovation.

A Bitcoin logo is centered in the background, with a glowing orange line graph showing an upward trend. The background is dark blue with faint grid lines.

Stablecoin Market Surges to Record High: CryptoQuant

The market capitalization of stablecoins has exceeded \$200 billion, marking a record high and indicating potential further growth in the cryptocurrency market, according to CryptoQuant. Stablecoins, which are digital tokens pegged to assets like the U.S. dollar, are valuable for traders seeking stability while shifting between assets. The stablecoin market has grown by \$37 billion since early November, coinciding with President Donald Trump's election victory. CryptoQuant believes this increase in stablecoin liquidity could signal the next phase of growth for Bitcoin and the broader crypto market. Tether (USDT) dominates the market with a \$139 billion market cap, growing by 15% since November, while Circle's USDC has surged by 48%, reaching \$52.5 billion. USDT's liquidity has become slightly positive, while USDC's liquidity has surged by 20%, its highest increase in a year. This liquidity surge, coupled with Bitcoin's 50% price increase, has contributed to the broader cryptocurrency market's growth, now valued at \$3.5 trillion.

A group of people in a control room or trading floor, looking at multiple computer monitors displaying data and charts. The scene is dimly lit with blue and green light from the screens.

Hedge Fund Giant Elliott Raises Concerns About Crypto's Impact on Financial Markets

Elliott Management, a \$70 billion hedge fund, has raised alarms about the speculative frenzy surrounding cryptocurrencies, partly driven by the Trump administration's support for digital assets. In an investor letter, the firm criticized the government's enthusiasm for crypto, warning that the ongoing surge in speculative investing could lead to a collapse with severe consequences for financial markets. Despite Elliott's founder, Paul Singer, supporting conservative causes, the firm expressed concern over the political backing of cryptocurrencies and the risk they pose to the US dollar's global reserve status. Elliott pointed to the influence of pro-crypto political groups, which have spent millions to back crypto-friendly candidates. The letter also criticized the rise in cryptocurrency values, particularly after Trump's promises to make the US a "bitcoin superpower" and his executive order to promote digital assets. Trump's increasing involvement in crypto, including backing a platform and launching "memecoins," aligns with the growing integration of crypto into business and political strategies, but Elliott sees this trend as risky for the broader economy.

Our platform

- **1. Co-Founding Programs**

Shape the future of finance by joining our Co-Founding Programs. We're looking for visionary partners who are ready to bring innovative ideas to life. As a co-founder, you'll collaborate closely with us, sharing in both the challenges and rewards of building something great. Whether you have a groundbreaking concept or are looking for a strategic partner, our Co-Founding Programs offer the support and resources you need to succeed. Let's create something extraordinary together!



- **2. As a Signal Provider**

Turn your trading expertise into profit by becoming a Signal Provider with us. Share your trading signals with a broad audience, gain visibility, and earn competitive rewards. Whether you focus on forex, stocks, or crypto, our platform offers the perfect environment to showcase your skills. Join our Signal Provider program today and start making an impact!



- **3. Platform Joint Venture**

Take your business to the next level by partnering with us through a Platform Joint Venture. Whether you're developing financial technology or a new market solution, our platform provides the resources and network needed for growth. Together, we'll create innovative products and expand your reach in the financial world. Let's collaborate on a joint venture today!



- **4. As a Manager**

Take the lead and drive success by joining our team as a Manager. We're looking for experienced professionals to oversee operations, guide teams, and execute high-impact strategies. As a Manager, you'll be instrumental in shaping our growth and ensuring smooth performance across projects. Ready to take on a leadership role? Apply now and make a difference!



- **5. Investors Plan**

Achieve your financial goals with our Investors Plan. Tailored to your risk tolerance and objectives, this plan provides you with expert guidance and diversified investment opportunities. Whether you're a seasoned investor or just starting out, our Investors Plan helps you grow your wealth securely and strategically. Start planning your financial future today!



- **6. As an AI/Software Expert**

Are you a tech-savvy professional with expertise in AI and software development? Join us as an AI/Software Expert, where you'll work on groundbreaking projects that blend finance and technology. Bring your skills to the forefront, contribute to innovative solutions, and help revolutionize the trading industry. Apply now and be part of the future of finance!



- **7. As a Strategist**

Share your market expertise by joining us as a Strategist. We're seeking professionals who can develop and implement high-performing trading strategies. As a Strategist, you'll collaborate with our team to optimize trading performance and contribute to client success. If you're passionate about finance and strategy, we want you on our team!



- **8. Organizational Deals**

Leverage exclusive opportunities with our Organizational Deals, designed for institutions and large businesses. We offer tailored financial solutions, including investment packages and trading strategies that cater specifically to your organizational needs. Partner with us to boost your company's financial performance and reach new heights. Explore our Organizational Deals today!



Fuel your passion, ignite your purpose—join us now!

Trusted Platform



MetaTrader 5

- **1. MetaTrader**

MetaTrader, developed by MetaQuotes, is a leading trading platform offering real-time access to Forex, commodities, and other markets. Known for its user-friendly interface and robust tools, it supports both manual and automated trading through Expert Advisors, catering to traders of all experience levels.

TradingView

- **2. TradingView**

TradingView is a powerful charting platform and social network for traders, providing real-time data, advanced charting tools, and a collaborative environment. Its intuitive interface and ability to integrate with brokers make it a favorite among both retail and professional traders.



cTRADER
TRADERS FIRST

- **3. cTrader**

cTrader is a professional trading platform known for its fast execution speeds and advanced charting tools. Designed for both novice and experienced traders, it supports automated trading through cAlgo and offers transparency with Level II pricing and market depth views



- **4. Axi Financial Services**

Axi, formerly AxiTrader, is a global Forex and CFD broker offering competitive spreads and fast execution. With access to over 140 trading instruments and a focus on customer support and education, Axi caters to traders of all levels through its reliable MetaTrader 4 platform.



- **5. Pepperstone**

Pepperstone is a leading online broker known for its low-cost trading, fast execution, and access to a wide range of markets, including Forex, indices, and commodities. Supporting MetaTrader and cTrader, Pepperstone offers a robust trading experience for both retail and institutional clients.



- **6. Robinhood Broker**

Robinhood is a commission-free trading platform that democratizes finance, making investing accessible to everyone. With a user-friendly app, Robinhood offers trading in stocks, ETFs, options, and cryptocurrencies, attracting millions of users with its no-fee structure.

MultiBank Group

EST. 2005

- **7. MultiBank Group**

MultiBank Group is a major financial derivatives provider offering trading in Forex, metals, shares, and cryptocurrencies. Known for its competitive pricing and regulatory oversight, MultiBank provides a secure trading environment with advanced platforms like MetaTrader 4 and 5.

IG

- **8. IG Broker**

IG is a global leader in online trading, offering access to over 17,000 markets, including Forex, indices, and commodities. With innovative trading platforms, comprehensive educational resources, and strong regulatory backing, IG caters to both retail and institutional traders.

FOREX.com

- **9. Forex.com Broker**

Forex.com, part of GAIN Capital, is a top Forex and CFD broker providing access to a wide range of markets with competitive spreads. It offers advanced trading platforms like WebTrader and MetaTrader, supported by comprehensive educational tools and dedicated customer service.



- **10. FXCM Broker**

FXCM is a trusted online Forex and CFD trading platform known for its transparency and innovation. Offering multiple platforms like Trading Station and MetaTrader, FXCM provides access to various markets, fast execution, and extensive educational resources for traders.



- **11. XM Global**

XM Global is a reputable Forex and CFD broker offering access to a broad range of trading instruments. Known for competitive spreads and a no-requote policy, XM supports MetaTrader 4 and 5 platforms and provides extensive educational resources and customer support.



- **12. FP Markets Broker**

FP Markets is an established Forex and CFD broker providing access to over 10,000 instruments. With competitive pricing, fast execution, and support for MetaTrader 4, 5, and IRESS platforms, FP Markets caters to both retail and institutional traders worldwide.



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