



Bridge Markets

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Context

FOREX MARKET

- A New Era for Bonds: A Shift Towards Higher Rates and Enhanced Returns
- Navigating the Inflationary Landscape
- Japan's Successful Currency Interventions

Commodities

- Gold's Golden Moment: A Pre-Powell Pause
- Silver's Silver Lining: Rising Prices Amidst Economic Uncertainty
- Steel's Green Shift: A Balancing Act Between Emissions and Economics
- WTI Midland's Rise: A New Era in Global Oil Markets

CRYPTO MARKET

- Beyond Speculation: Building a Sustainable Future for Blockchain
- New Tools Empowering the Future of Infrastructure
- The Battle for the Digital Frontier: State Control vs. Decentralized Freedoms
- Tron's Deflationary Surge: A Rising Star in the Crypto Landscape

Our platform

- Investors Plan
- As a Manager
- Co-Founding Programs
- Organizational Deals
- As an AI/Software Expert
- As a Strategist
- Platform Joint Venture
- As a Signal Provider

Trusted Platforms

- MetaTrader
- TradingView
- cTrader
- Axi Financial Services
- Pepperstone
- Robinhood Broker
- MultiBank Group
- IG Broker
- Forex.com Broker
- FXCM Broker
- XM Global
- FP Markets Broker

FOREX MARKET

A New Era for Bonds: A Shift Towards Higher Rates and Enhanced Returns

With interest rates nearing their peak and central banks preparing to lower them as inflation stabilizes, the market is transitioning towards a higher-rate regime. While rates are not expected to return to pre-pandemic lows, they are projected to stabilize around the neutral rate, making bonds more valuable in investment portfolios. Historical data shows that during high-rate periods, bonds have delivered returns similar to stocks but with less volatility, enhancing their appeal. Projections suggest that bond returns may approach global stock returns in the coming decade, encouraging investors to reassess their portfolio allocations and consider a greater emphasis on bonds to balance risk and optimize returns.

Navigating the Inflationary Landscape

The narrative around inflation has shifted from being labeled as "transitory" to recognizing its more persistent nature. Initially attributed to temporary supply chain disruptions, inflation was later acknowledged by the Federal Reserve as being driven by both supply and demand factors, including significant government spending. This realization prompted a shift to more aggressive monetary policies aimed at controlling inflation. Additionally, misconceptions about mortgages, where some believe banks own homes, persist; in reality, homeowners retain ownership, with banks holding financial claims. Rising costs in healthcare and education reflect their growing necessity in modern life, rather than a decline in living standards. Meanwhile, the Federal Reserve's anticipated interest rate cuts, announced by Chairman Powell, aim to bring rates down gradually, though there's uncertainty over whether this marks a strategic adjustment or a corrective response. On a lighter note, inflation concerns extend to personal anecdotes, like growing pumpkins as a whimsical way to "hedge" against rising prices.



Japan's Successful Currency Interventions

Japan's recent interventions in the foreign exchange market have successfully stabilized the yen, challenging the traditional belief that such actions are ineffective without coordinated fiscal and monetary policies. Despite conventional wisdom, Japan's vast foreign reserves and dominance in the currency market allow it to influence the yen decisively. The interventions don't aim for long-term currency strengthening but rather set a psychological floor, preventing further depreciation while encouraging appreciation under favorable conditions. This approach has shaped market sentiment, affecting major institutional hedging strategies. Japan's success demonstrates that with sufficient financial resources, even uncoordinated interventions can be effective in large, open economies.

Commodities




Gold's Golden Moment: A Pre-Powell Pause

Gold prices have reached \$2500 per ounce after a retracement during Thursday's US trading session, influenced by a stronger US Dollar, rising US yields, and potential profit-taking ahead of Fed Chair Jerome Powell's anticipated speech at the Jackson Hole Symposium. Market participants positioned themselves in expectation of Powell's remarks, hoping for confirmation of rate cuts in September. However, following a downward revision of US jobs data, a rate cut seems likely. Despite signs that market expectations for a September cut are already priced in, gold struggled during the US session, suggesting a lack of momentum. The situation may remain volatile, with other Federal Reserve officials scheduled to speak, but significant impacts from Powell's address are not expected. Attention will focus on any mention of a potential 50 basis point cut, as futures currently anticipate nearly 100 basis points of cuts by the end of 2024.



Silver's Silver Lining: Rising Prices Amidst Economic Uncertainty

Silver prices are on the rise, nearing the \$30 mark after finding support at \$26-27, driven by a combination of Federal Reserve signals on imminent interest rate cuts and a weaker U.S. dollar. Demand from the renewable energy sector, especially for solar panels, and increased purchases in China and India are key factors supporting this uptrend. The Federal Reserve's interest rate decisions, particularly the possibility of a larger-than-expected cut, could further weaken the dollar, boosting silver's appeal. Additionally, global demand for silver, especially in Asia, is expected to widen the gap with supply, projected to reach 215.3 million ounces this year.



Steel's Green Shift: A Balancing Act Between Emissions and Economics

The steel industry is transforming to reduce carbon emissions, shifting away from coal-based production methods. While green hydrogen is a long-term goal for achieving a net-zero economy, its current cost and availability pose challenges. In the interim, industry leaders are adopting gas-based steelmaking, which can lower emissions by up to 75% compared to coal but still relies heavily on natural gas. Steel recycling is another explored option, offering lower emissions when powered by electricity, though its impurities limit its use in high-grade applications. The geopolitical implications of increased dependence on natural gas complicate this transition, and concerns about the quality of recycled steel make industry leaders hesitant. Ultimately, while green hydrogen is ideal, the industry must rely on transitional methods like gas-based steelmaking and recycling to balance environmental and economic objectives, necessitating long-term commitments and government support.



WTI Midland's Rise: A New Era in Global Oil Markets

The inclusion of WTI Midland into the Brent benchmark represents a major shift in global oil markets, driven by changes in production and export dynamics. With North Sea output declining, adding WTI Midland has strengthened the Brent pricing system, leading to increased U.S. crude exports to Europe and Asia. Since the U.S. lifted its export ban, it has become a significant exporter, with WTI Midland setting the Brent price more than half the time between August 2023 and June 2024. U.S. oil exports to Europe now exceed combined North Sea production, driven by the shale boom and rising global demand. This has elevated the role of WTI Midland in global oil markets, positioning the U.S. as a key player in crude pricing.

CRYPTO MARKET



Beyond Speculation: Building a Sustainable Future for Blockchain

Analysts argue that the blockchain industry must evolve from speculative investments to building sustainable businesses that generate real value. While cryptocurrencies like Bitcoin and Ethereum have gained traction, market volatility and speculative projects have left retail investors feeling stagnant. The future lies in shifting focus from infrastructure investments to consumer-facing applications with sustainable revenue models. By mirroring traditional industries, blockchain can create ecosystems where builders develop products that generate returns for both blockchains and investors. This shift would lead to more realistic valuations and responsible investments, moving away from speculative tokens towards a healthier, more secure market that supports long-term growth for builders, users, and investors.



New Tools Empowering the Future of Infrastructure

Analysts highlight the transformative potential of Decentralized Physical Infrastructure Networks (DePINs) and the growing efforts to streamline their development with new tools. DePINs, which combine hardware and software to disrupt industries like telecom, energy, and mobility, face challenges in creating competitive business models. Previously, each project had to build its own tracking tools, leading to inefficiencies. Now, companies like Hotspotty, EV3, IoTeX, and DePIN Pulse provide standardized solutions for data tracking, financial transparency, and project visibility. These innovations simplify DePIN launches, enabling greater experimentation and innovation while enhancing project discoverability. As DePIN tools evolve, they are driving the sector toward broader adoption and societal impact, promising a more decentralized and equitable infrastructure future.



The Battle for the Digital Frontier: State Control vs. Decentralized Freedoms

Recent events, including the arrest of Telegram founder Pavel Durov and the removal of Simply Bitcoin's YouTube channel, underscore the escalating conflict between state control, corporate compliance, and censorship-resistant technologies like Bitcoin. Durov's arrest highlights how states target leaders of disruptive technologies to assert control over virtual spaces, while companies like Google and Apple increasingly yield to government censorship requests, compromising free expression for profit. This trend raises concerns about the erosion of privacy and encryption rights as states justify their actions by claiming to combat crime and misinformation, thus extending their physical sovereignty into the digital realm. Content moderation debates, such as those surrounding the U.S. Section 230 and the EU's Digital Services Act, further illustrate the global stakes in this battle, as local regulations threaten the decentralized nature of the internet. In response, decentralized networks like Bitcoin and Nostr are crucial for maintaining individual communication and transaction freedom, as they distribute power and resist state and corporate control. These technologies uphold privacy and free expression, offering a vital counterforce against growing state influence in the digital age and catering to an increasing demand for alternatives to regulated systems that prioritize political interests over personal freedoms.



Tron's Deflationary Surge: A Rising Star in the Crypto Landscape

Tron (TRX) has surged 44.4% in the past 90 days, outperforming major cryptocurrencies like Bitcoin and Ethereum, largely due to its significant presence in the stablecoin market, where it now holds a 35% share, primarily driven by USDT transactions. The network has seen impressive growth, with over 254 million accounts and \$497.6 million in transaction fees, surpassing Ethereum in revenue generation. The increased demand for USDT has created deflationary pressure, as more TRX is burned for transaction costs, while users stake TRX to reduce fees, further limiting supply. Initiatives like the SunPump meme coin generator and a \$10 million ecosystem boost have attracted new users, and favorable legal rulings in its SEC battle have strengthened investor confidence. However, potential regulatory changes and macroeconomic factors could impact Tron's future, making its long-term performance dependent on these developments.

Our platform

- **1. Investors Plan**

Achieve your financial goals with our Investors Plan. Tailored to your risk tolerance and objectives, this plan provides you with expert guidance and diversified investment opportunities. Whether you're a seasoned investor or just starting out, our Investors Plan helps you grow your wealth securely and strategically. Start planning your financial future today!



- **2. As a Manager**

Take the lead and drive success by joining our team as a Manager. We're looking for experienced professionals to oversee operations, guide teams, and execute high-impact strategies. As a Manager, you'll be instrumental in shaping our growth and ensuring smooth performance across projects. Ready to take on a leadership role? Apply now and make a difference!



- **3. Co-Founding Programs**

Shape the future of finance by joining our Co-Founding Programs. We're looking for visionary partners who are ready to bring innovative ideas to life. As a co-founder, you'll collaborate closely with us, sharing in both the challenges and rewards of building something great. Whether you have a groundbreaking concept or are looking for a strategic partner, our Co-Founding Programs offer the support and resources you need to succeed. Let's create something extraordinary together!



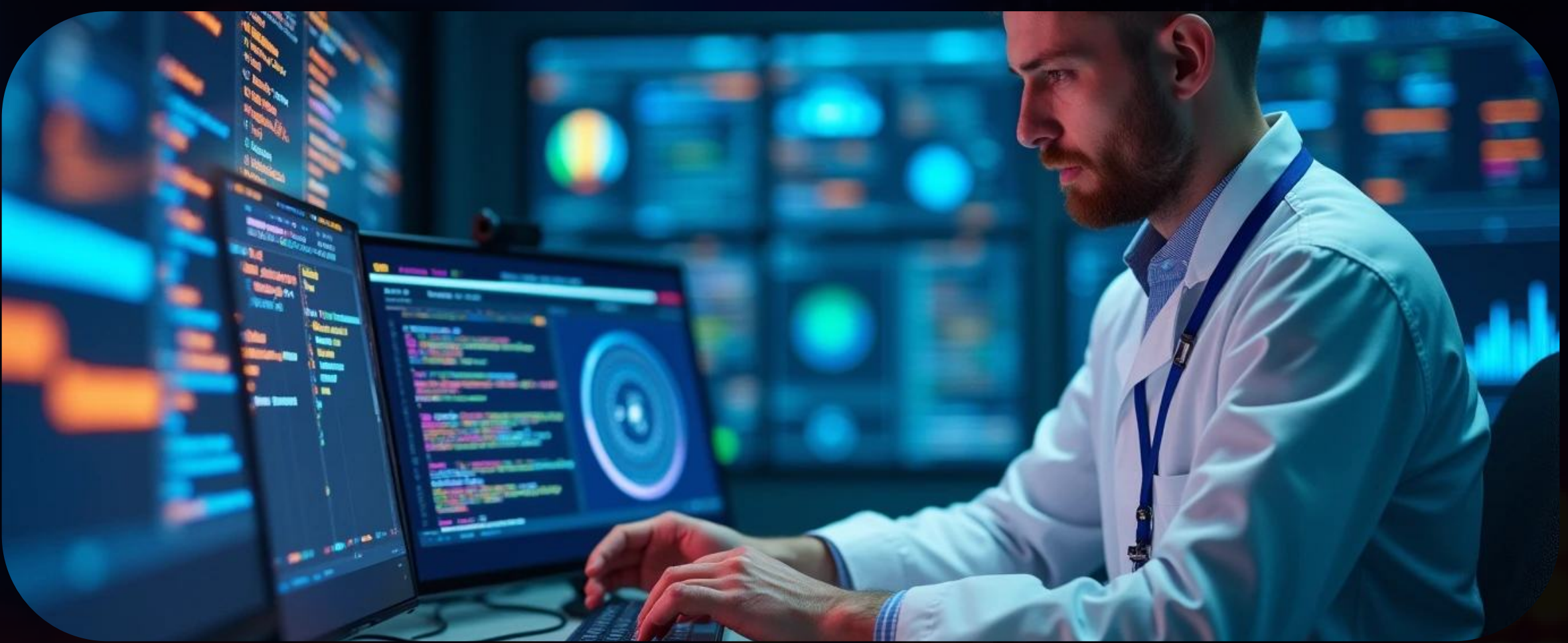
- **4. Organizational Deals**

Leverage exclusive opportunities with our Organizational Deals, designed for institutions and large businesses. We offer tailored financial solutions, including investment packages and trading strategies that cater specifically to your organizational needs. Partner with us to boost your company's financial performance and reach new heights. Explore our Organizational Deals today!



- **5. As an AI/Software Expert**

Are you a tech-savvy professional with expertise in AI and software development? Join us as an AI/Software Expert, where you'll work on groundbreaking projects that blend finance and technology. Bring your skills to the forefront, contribute to innovative solutions, and help revolutionize the trading industry. Apply now and be part of the future of finance!



- **6. As a Strategist**

Share your market expertise by joining us as a Strategist. We're seeking professionals who can develop and implement high-performing trading strategies. As a Strategist, you'll collaborate with our team to optimize trading performance and contribute to client success. If you're passionate about finance and strategy, we want you on our team!



- **7. Platform Joint Venture**

Take your business to the next level by partnering with us through a Platform Joint Venture. Whether you're developing financial technology or a new market solution, our platform provides the resources and network needed for growth. Together, we'll create innovative products and expand your reach in the financial world. Let's collaborate on a joint venture today!



- **8. As a Signal Provider**

Turn your trading expertise into profit by becoming a Signal Provider with us. Share your trading signals with a broad audience, gain visibility, and earn competitive rewards. Whether you focus on forex, stocks, or crypto, our platform offers the perfect environment to showcase your skills. Join our Signal Provider program today and start making an impact!



Fuel your passion, ignite your purpose—join us now!

Trusted Platform



MetaTrader 5

- **1. MetaTrader**

MetaTrader, developed by MetaQuotes, is a leading trading platform offering real-time access to Forex, commodities, and other markets. Known for its user-friendly interface and robust tools, it supports both manual and automated trading through Expert Advisors, catering to traders of all experience levels.

TradingView

- **2. TradingView**

TradingView is a powerful charting platform and social network for traders, providing real-time data, advanced charting tools, and a collaborative environment. Its intuitive interface and ability to integrate with brokers make it a favorite among both retail and professional traders.



cTRADER
TRADERS FIRST

- **3. cTrader**

cTrader is a professional trading platform known for its fast execution speeds and advanced charting tools. Designed for both novice and experienced traders, it supports automated trading through cAlgo and offers transparency with Level II pricing and market depth views



- **4. Axi Financial Services**

Axi, formerly AxiTrader, is a global Forex and CFD broker offering competitive spreads and fast execution. With access to over 140 trading instruments and a focus on customer support and education, Axi caters to traders of all levels through its reliable MetaTrader 4 platform.



- **5. Pepperstone**

Pepperstone is a leading online broker known for its low-cost trading, fast execution, and access to a wide range of markets, including Forex, indices, and commodities. Supporting MetaTrader and cTrader, Pepperstone offers a robust trading experience for both retail and institutional clients.



- **6. Robinhood Broker**

Robinhood is a commission-free trading platform that democratizes finance, making investing accessible to everyone. With a user-friendly app, Robinhood offers trading in stocks, ETFs, options, and cryptocurrencies, attracting millions of users with its no-fee structure.

MultiBank Group

EST. 2005

- **7. MultiBank Group**

MultiBank Group is a major financial derivatives provider offering trading in Forex, metals, shares, and cryptocurrencies. Known for its competitive pricing and regulatory oversight, MultiBank provides a secure trading environment with advanced platforms like MetaTrader 4 and 5.

IG

- **8. IG Broker**

IG is a global leader in online trading, offering access to over 17,000 markets, including Forex, indices, and commodities. With innovative trading platforms, comprehensive educational resources, and strong regulatory backing, IG caters to both retail and institutional traders.

FOREX.com

- **9. Forex.com Broker**

Forex.com, part of GAIN Capital, is a top Forex and CFD broker providing access to a wide range of markets with competitive spreads. It offers advanced trading platforms like WebTrader and MetaTrader, supported by comprehensive educational tools and dedicated customer service.



- **10. FXCM Broker**

FXCM is a trusted online Forex and CFD trading platform known for its transparency and innovation. Offering multiple platforms like Trading Station and MetaTrader, FXCM provides access to various markets, fast execution, and extensive educational resources for traders.



- **11. XM Global**

XM Global is a reputable Forex and CFD broker offering access to a broad range of trading instruments. Known for competitive spreads and a no-requote policy, XM supports MetaTrader 4 and 5 platforms and provides extensive educational resources and customer support.



- **12. FP Markets Broker**

FP Markets is an established Forex and CFD broker providing access to over 10,000 instruments. With competitive pricing, fast execution, and support for MetaTrader 4, 5, and IRESS platforms, FP Markets caters to both retail and institutional traders worldwide.



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